

# *MDS 3.0 Essentials for Scheduling, Coding & Reimbursement Workshops*

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*"MDS 3.0 Essentials: Scheduling, Coding and the MDS 3.0 Driven Systems" (2-day course)*

*"Essentials for Medicaid and Medicare Reimbursement using the MDS 3.0" (1-day course)*

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## *"MDS 3.0 Essentials: Scheduling, Coding and the MDS 3.0 Driven Systems"*

The MDS 3.0 is not an update or a revision of the MDS 2.0 but a new assessment. From the unique numbering system, new reasons for assessment, to the incorporation of resident voice, and standardized tests, the addition of new sections, the CAA's replacing the RAPs and scheduling and timing changes...it's an entirely different assessment instrument.

The purpose of this comprehensive 2-day course is to help LTC Registered Nurses, MDS Coordinators, Directors of Nursing, Medicare Coordinators and the entire Inter-Disciplinary Care Team accurately code and manage the new federally mandated MDS 3.0 assessment; promote timely completion and submittal of the MDS 3.0, compliant resident care planning, and appropriate RUG classification and Medicare and Medicaid payments. Participants will receive a copy of the new RAI Manual with each registration.

Day 1: Participants will be shown how to accurately code each section of the MDS 3.0 using RAI Manual definitions and guidelines.

Day 2: Participants will be shown how MDS 3.0 data is tied to RUG-III for Medicaid payment and to the NEW RUG-IV model for Medicare, Part A payment. PPS scheduling, the new reasons for assessment, timing and the new Care Area Assessment (CAA) process will also be discussed.

Our faculty for "MDS 3.0 Essentials: Scheduling, Coding and the MDS 3.0 Driven Systems" are:

- ☆ Sheri Kennedy RN, MEd, RAC-MT, President/CEO, Knowledge Solutions, Denton, TX, "MDS 3.0 Gold Standard Nurse"
- ☆ Roxanne Leon, RN, ADN, RAC-CT, Health Care Consultant for the Broussard Health Care Consultants, LLC, Lake Charles, LA
- ☆ Eugenia Joanne White, RN, RAC-CT NASPAC, Health Care Consultant for the Broussard Health Care Consultants, LLC, Lake Charles, LA.

This 2-day educational activity provides up to 13 contact hours for Nurses and up to 1.3 CEUs for Social Workers for successful completion of this educational activity. NAB has reviewed and approved this educational session for up to 13 clock hours for Nursing Home Administrators. This session is acceptable to DADS for up to 13 hours of continuing education for Activity Directors.

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## *"Essentials for Medicaid and Medicare Reimbursement using the MDS 3.0"*

**(Don't miss hearing Pat Boyer; she is getting amazingly good evaluations!)**

This one-day activity is designed to help providers and practitioners predict how these changes may affect your case mix and your bottom line. The MDS 3.0 presents unique challenges for the appropriate management of your facility case mix. In Texas, we are using the 34 RUG-III payment systems for Medicaid and the NEW RUG-IV payment system for Medicare. There are significant changes that will affect your resident case mix and your Medicaid and Medicare payment.

The purpose of this comprehensive 1-day course is to help Administrators, Owners, RN Managers, RN Consultants, Medicare Coordinators, and Social Workers prepare for the changes that stem from using the NEW MDS 3.0 for RUG-III and RUG-IV classification and how to appropriately manage your facility case mix.

Our faculty for “Essentials for Medicaid and Medicare Reimbursement using the MDS 3.0 ” are:

- ☆ Patricia J. Boyer, MSM, RN, NHA, President of Boyer & Associates, LLC, Brookfield, WI
- ☆ Carol J. Smith, RN, BSN, Senior Consultant, BKD, Tulsa, OK
- ☆ Bronz Peterson, BS, MPT, Fundamental Administrative Services, Vice President of Operations, North Richland Hills, TX
- ☆ Jon Unroe, CPA, BKD Health Care Group, Houston, TX

This one-day educational activity provides up to 6 contact hours for the Nurse and .6 CEUs for Social Workers for successful completion of this educational activity. This educational activity has been submitted to NAB for approval of up to 6 clock hours for LNFA’s. Check [www.txhca.org](http://www.txhca.org) for updates.

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## Schedule, Locations and Faculty for Courses

### **1. MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems**

May 5 & 6, 2010 - Austin, Norris Conference Center, 2525 W Anderson Lane, Suite 365, Austin, TX – 512-451-5011, *Faculty: Sheri Kennedy RN, MSED, RAC-MT*

### **2. MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems**

May 11 & 12, 2010 - Fort Worth, Norris Conference Center, 304 Houston St, Ft Worth, TX 76102 – 817-289-2400, *Faculty: Sheri Kennedy RN, MSED, RAC-MT*

### ~~**3. Essentials for Medicaid & Medicare Reimbursement using the MDS 3.0**~~

~~May 13, 2010 – Fort Worth, Norris Conference Center, 304 Houston St, Ft Worth, TX 76102 – 817-289-2400  
*Faculty: Bronz Peterson, BS, MPT; Carol Smith, RN, BSN; Jon Unroe, CPA*~~

### **4. MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems**

June 8 & 9, 2010 – Houston, Hilton Houston Hobby, 8181 Airport Blvd, Houston, TX 77061 – 713-289-3654 (THCA Rate \$99/night), *Faculty: Sheri Kennedy RN, MSED, RAC-MT*

### **5. MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems**

June 22 & 23, 2010 – Harlingen, Courtyard Harlingen, 1725 W. Fillmore Ave at Expressway 83, Harlingen, Texas 79703 – 956.412.7800 (THCA Rate \$139/night), *Faculty: Eugenia Joanne White, RN, RAC-CT NASPAC*

### ~~**6. Essentials for Medicaid & Medicare Reimbursement using the MDS 3.0**~~

~~June 24, 2010 – Harlingen, Courtyard Harlingen, 1725 W. Fillmore Ave at Expressway 83, Harlingen, Texas 79703 – 956.412.7800 (THCA Rate \$139/night), *Faculty: Bronz Peterson, BS, MPT; Carol Smith, RN, BSN; Jon Unroe, CPA.*~~

### **7. MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems**

July 7 & 8, 2010 - Midland, Clarion Hotel & Conference Center, 4300 West Wall St, Midland, TX 79703 – 432-697-3181 (THCA Rate \$70/night), *Faculty: Roxanne Leon, RN, ADN, RAC-CT*

### **8. MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems**

July 19 & 20, 2010 - Summer Meeting, Bastrop, Hyatt Lost Pines Resort & Spa, 575 Lost Pines Road, Bastrop, TX – 512-308-1234. (THCA Rate \$145/night), *Faculty: Eugenia Joanne White, RN, RAC-CT NASPAC*

### **9. MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems**

July 21 & 22, 2010 - Summer Meeting, Bastrop, Hyatt Lost Pines Resort & Spa, 575 Lost Pines Road, Bastrop, TX – 512-308-1234. (THCA Rate \$145/night), *Faculty: Eugenia Joanne White, RN, RAC-CT NASPAC*

**10. Essentials for Medicaid & Medicare Reimbursement using the MDS 3.0**

July 21, 2010 - Summer Meeting, Bastrop, Hyatt Lost Pines Resort & Spa, 575 Lost Pines Road, Bastrop, TX – 512-308-1234. (THCA Rate \$145/night), *Faculty: Patricia J. Boyer, MSM, RN, NHA*

**11. Essentials for Medicaid & Medicare Reimbursement using the MDS 3.0**

July 22, 2010 - Summer Meeting, Bastrop, Hyatt Lost Pines Resort & Spa, 575 Lost Pines Road, Bastrop, TX – 512-308-1234. (THCA Rate \$145/night), *Faculty: Patricia J. Boyer, MSM, RN, NHA*

**12. MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems**

August 4 & 5, 2010 - Corpus Christi, Omni Bayfront, 900 N Shoreline Blvd, Corpus Christi, TX 78401 – 361-887-1600 (THCA Rate \$149/night), *Faculty: Eugenia Joanne White, RN, RAC-CT NASPAC*

**13. MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems**

August 17 & 18, 2010 – Dallas, Sheraton Dallas North, 4801 LBJ Freeway, Dallas, TX 75244 – 972-661-3600 (THCA Rate \$109/night), *Faculty: Sheri Kennedy RN, MSED, RAC-MT*

**14. Essentials for Medicaid & Medicare Reimbursement using the MDS 3.0**

August 19, 2010 – Dallas, Sheraton Dallas North, 4801 LBJ Freeway, Dallas, TX 75244 – 972-661-3600 (THCA Rate \$109/night), *Faculty: Patricia J. Boyer, MSM, RN, NHA*

**15. MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems**

September 7 & 8, 2010 – Amarillo, Ambassador Hotel, 3100 I-40 West, Amarillo, TX 79102 – 806.358.6161 (THCA Rate \$99/night), *Faculty: Sheri Kennedy RN, MSED, RAC-MT*

**16. MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems**

September 15 & 16, 2010 – Tyler – Holiday Inn, 5701 South Broadway, Tyler, TX 75703 – 888-897-0088 (\$109/night), *Faculty: Eugenia Joanne White, RN, RAC-CT NASPAC*

**17. MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems**

September 21 & 22, 2010 – Austin, Norris Conference Center, 2525 W Anderson Lane, Suite 365, Austin, TX – 512-451-5011, *Faculty: Sheri Kennedy RN, MSED, RAC-MT*

**18. Essentials for Medicaid & Medicare Reimbursement using the MDS 3.0**

September 23, 2010 – Austin, Norris Conference Center, 2525 W Anderson Lane, Suite 365, Austin, TX – 512-451-5011, *Faculty: Patricia J. Boyer, MSM, RN, NHA*

**19. MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems**

November 16 & 17, – *San Antonio*, Norris Conference Center, 4522 Fredericksburg Rd, SA, TX 78201 – 210-738-0040, *Faculty: Sheri Kennedy RN, MSED, RAC-MT*

**The following three educational activities are scheduled but registration has not yet opened. Registration information on these sessions will be available later this summer.**

**MDS 3.0 AANAC Certification**, October 11, 12, and 13 2010 – *Houston*, Norris Conference Center, 803 Town and Country Lane, Houston, TX, 712.590.0950 - Registration not yet open.

**Essentials for Medicaid & Medicare Reimbursement using the MDS 3.0**

November 1, 2010 – *Houston* – THCA 60<sup>th</sup> Annual Convention – Westin Galleria - Registration will be included as a session at the THCA Annual Convention and Trade Show. You must register for convention to attend this session. *Faculty: Bronz Peterson, BS, MPT; Carol Smith, RN, BSN; Jon Unroe, CPA. This will be a 3-hour session and registration will be available as part of the THCA Fall Convention.*

**MDS 3.0 AANAC Certification**, December 7, 8, and 9, 2010 – *Fort Worth*, Norris Conference Center, 304 Houston St, Ft Worth, TX 76102 – 817-289-2400 - Registration not yet open.



## Continuing Education Credits

“MDS 3.0 Essentials: Scheduling, Coding and the MDS 3.0 Driven Systems” – **Up to 13 CE credits.**

“Essentials for Medicaid & Medicare Reimbursement using the MDS 3.0” – **Up to 6 CE credits.**

**Nurses:** The Texas Health Care Association-Education Foundation (THCA-EF) is an approved provider of continuing nursing education by the Texas Nurses Association, an accredited approver by the American Nurses Credentialing Center’s Commission on Accreditation. THCA-EP Planning Committee includes Lisa Walters, RN, BSN, Lead Nurse Planner; Cindy Norgan, RN, BSN, MSN, Nurse Planner; Susan LupPlace, RN, BSN, Nurse Planner; Sue Wilson, LMSW, Director of Education; and Angela Freeman, Director of Event Planning.

This activity provides up to 13 contact hours for the nurse.

**LNFA:** This offering has been reviewed by the National Continuing Education Review Service (NCERS) of the National Association of Boards of Examiners of Long Term Care Administrators (NAB) and approved for 13 clock hours and 13 participant hours for Nursing Home Administrators.

**SW:** THCA-EF is an approved provider for the Texas State Board of Social Work Examiners. This session is approved for 1.3 CEU’s for Texas Licensed Social Workers.

**Activity Directors:** This session is acceptable to DADS for up to 13 hours of continuing education for Activity Directors in accordance with 40 TAC § 19.702c.

## Registration fee information

### Registration Fee for 2-day MDS 3.0 Essentials: Scheduling, Coding and the MDS 3.0 Driven Systems

The registration fee for the 2-day MDS 3.0 Essentials for Coding and Scheduling is \$275.00 for members and \$325.00 for non-members up to 7 days prior to the first day of the session. After that, the price increases by \$50.00 for both members and non-members. The registration fee includes handouts, 1 copy of the new MDS 3.0 RAI Manual, refreshments, and continuing education credits.

### Registration Fee for the 1-day Essentials for Medicaid and Medicare Reimbursement with the MDS 3.0.

Registration fee for the 1-day MDS 3.0 Essentials for Medicaid and Medicare Reimbursement is \$135.00 for members and \$160.00 for non-members up to 7 days prior to the start of the session. After that, the price increase by \$25.00 for members and non-members. The registration fee includes handouts, refreshments, and continuing education credits.

### Registration fee to attend both the 2-day MDS 3.0 Essentials for Proper Coding, Scheduling and Multi-use and one day of Essentials for Medicaid and Medicare Reimbursement with the MDS 3.0.

The registration fee to attend all 3 days is \$375.00 for members and \$450.00 for non-members up to 7 days in prior to the first day of the 3-day session; after that, the price goes up 75.00. Please note you must register for both sessions to be given the 3-day discounted price. However, the sessions may be ones that are offered at different locations. The registration fee includes handouts, 1 copy of the new MDS 3.0 RAI Manual, refreshments, and continuing education credits. If registering on line, please enter Discount Code 3DAY01.

## **You may now register online at [www.txhca.org](http://www.txhca.org).**

ONLINE REGISTRATION WILL CLOSE 7 DAYS PRIOR TO THE BEGINNING OF EACH SEMINAR.

**Registration Form: (Complete a separate registration form for each registrant.)**

Name \_\_\_\_\_ License# \_\_\_\_\_ License Type \_\_\_\_\_

Facility \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone# (\_\_\_\_\_) \_\_\_\_\_ Fax# : (\_\_\_\_\_) \_\_\_\_\_

Email: \_\_\_\_\_ **Confirmation from THCA by email.**

**Facility is a THCA Member** yes or no. (To register as a member of THCA, you must work for a facility that is a current member.)

Please indicate any special needs: \_\_\_\_\_.

Please mark each session for which you are registering:

1. \_\_\_\_\_ **May 5 & 6, 2010 – Austin,**  
MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems
2. \_\_\_\_\_ **May 11 & 12, 2010 - Fort Worth,**  
MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems
3. \_\_\_\_\_ **May 13, 2010 – Fort Worth, Cancelled**  
\_\_\_\_\_ ~~Essentials for Medicaid & Medicare Reimbursement with the MDS 3.0~~
4. \_\_\_\_\_ **June 8 & 9, 2010 – Houston,**  
MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems
5. \_\_\_\_\_ **June 22 & 23, 2010 – Harlingen,**  
MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems
6. \_\_\_\_\_ **June 24, 2010 – Harlingen, Cancelled**  
\_\_\_\_\_ ~~Essentials for Medicaid and Medicare Reimbursement with the MDS 3.0~~
7. \_\_\_\_\_ **July 7 & 8, 2010 - Midland,**  
MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems
8. \_\_\_\_\_ **July 19 & 20, 2010 - Summer Meeting, Bastrop,**  
MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems
9. \_\_\_\_\_ **July 21, 2010 – Summer Meeting, Bastrop,**  
Essentials for Medicaid and Medicare Reimbursement with the MDS 3.0
10. \_\_\_\_\_ **July 21 & 22, 2010 – Summer Meeting, Bastrop,**  
MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems
11. \_\_\_\_\_ **July 22, 2010 – Summer Meeting, Bastrop,**  
Essentials for Medicaid and Medicare Reimbursement with the MDS 3.0
12. \_\_\_\_\_ **August 4 & 5, 2010 – Corpus Christi,**  
MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems
13. \_\_\_\_\_ **August 17 & 18, 2010 – Dallas,**  
MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems
14. \_\_\_\_\_ **August 19, 2010 – Dallas,**  
Essentials for Medicaid and Medicare Reimbursement with the MDS 3.0
15. \_\_\_\_\_ **September 7 & 8, 2010 – Amarillo,**  
MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems
16. \_\_\_\_\_ **September 15 & 16, 2010 – Tyler,**  
MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems
17. \_\_\_\_\_ **September 21 & 22, 2010 – Austin,**  
MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems

**NOTE: Attend a second time and get a 50% discount on your repeat registration fee!**

**This is information you need to hear more than once.**

18. September 23, 2010 – Austin,  
Essentials for Medicaid and Medicare Reimbursement with the MDS 3.0
19. November 16 & 17, 2010 – San Antonio,  
MDS 3.0 Essentials for Scheduling, Coding and the MDS 3.0 Driven Systems

**Payment Information:**

Check/Money Order—Amt. Encl. \$ \_\_\_\_\_ (Make checks out to THCAEF)

Credit Card: Visa \_\_\_\_\_ M/C \_\_\_\_\_ Amex \_\_\_\_\_ Discover \_\_\_\_\_

**(No Debit Cards Accepted) \$ \_\_\_\_\_ CC charge**

Credit Card#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Exp. \_\_\_\_\_

Name of Credit Card Holder: \_\_\_\_\_

Billing address (if different from above) \_\_\_\_\_

City/State/Zip Code: \_\_\_\_\_

Authorized Signature \_\_\_\_\_

**NOTE:** ONLINE REGISTRATION WILL CLOSE 7 DAYS PRIOR TO THE BEGINNING OF EACH SEMINAR. AFTER THAT, PLEASE FAX OR MAIL YOUR REGISTRATION TO THCAEF.

**Register on line** at [www.txhca.org](http://www.txhca.org), or

**Mail all 3 pages** of the registration form to: THCAEF, P. O. Box 4554, Austin, TX 78765, or

**Fax all 3 pages** of the registration for with credit card information to: 512.467.9575 Questions? 512.458.1257

**DOWNLOADING HANDOUTS**

The link for downloading handouts will be sent to registrants approximately two weeks prior to the start date of the session for which you are registered. Handouts will be available for registrants to download at that time. Please remember to download and print your handouts as copies will not be provided on site. Copies of the New RAI Manual and the MDS 3.0 form will be available at all of the 2-day MDS 3.0 Essential classes.

**Daily Schedule:**

Sign in at each location will begin at 7:30 am and the education session will begin at 8:30 am. There will be a break each morning and each afternoon; lunch on your own from approximately 12:00 to 1:30 pm.

**Room Temperature:**

In some locations it is difficult to regulate the room temperature. Please bring a light sweater or jacket in case the room is cold.

**CANCELLATION POLICY**

A fee of \$25 will be charged for all returned checks. CEUs will not be posted in our system until all accounts are paid. Cancellations must be made in writing and faxed or emailed to THCA at least two business days prior to the start of the seminar. A fee of \$25.00 per seminar day will be charged for cancellations. THCA does not issue refunds, therefore you will receive a CREDIT MEMO that you may use towards a future THCA education seminar. The CREDIT MEMO will be emailed to you upon cancellation and will expire in one year from the date of the seminar. *(Instructions on how to redeem the credit memo will be included in the email.)*

Substitutions may be made at least two business days prior to the start of the seminar or on site. Please submit cancellation and substitution notices to the following fax number or email address:  
**THCA-EF, Attention: RUTH HALL; Fax 512.467.9575; [rhall@txhca.org](mailto:rhall@txhca.org)**

**“NO SHOWS” FORFEIT THE RIGHT TO A CREDIT.**